



4Q'09 Webcast

February 12, 2010



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Where Telmex International is now



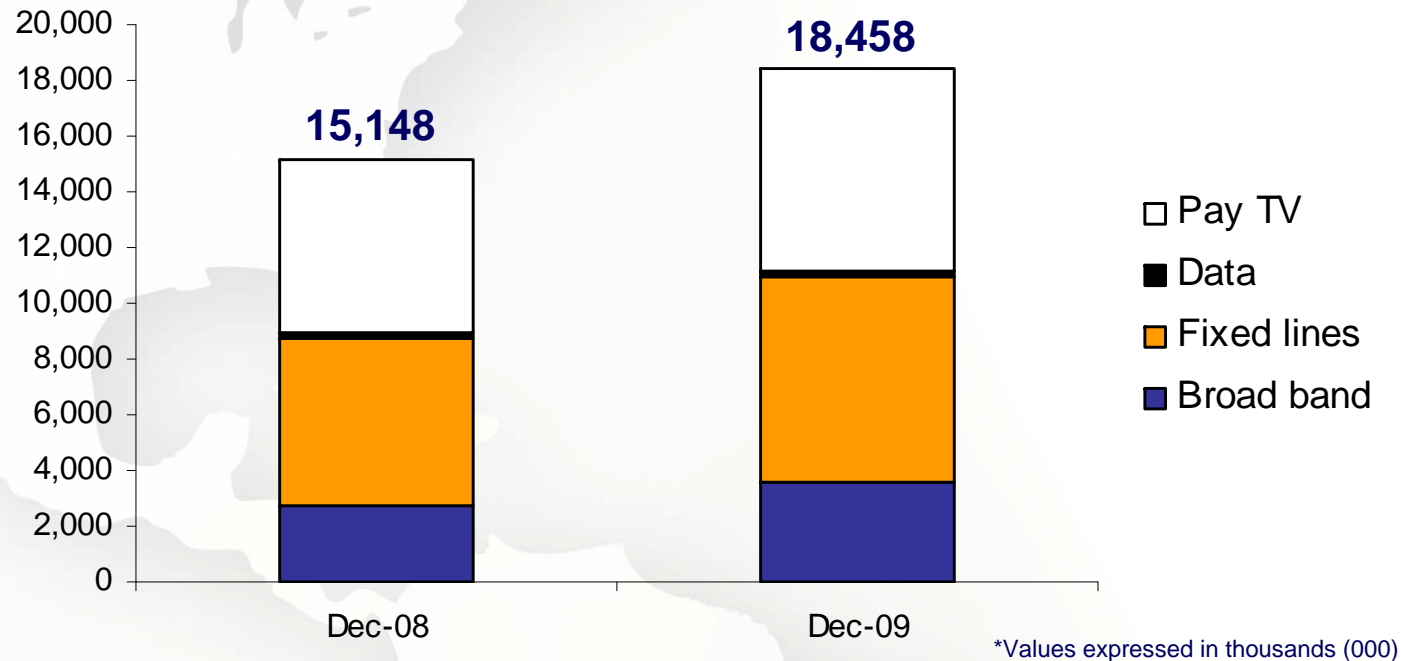
We deliver a broad range of voice, internet, data and Pay TV capabilities.

We are increasing market penetration with more and better features.

Telmex Internacional presence,

- Seven countries
- Population of 338 million people
- 88% of the population
- 99 million households

Solid growth



Solid Progress RGUs

- Total accesses 18.5 million
- 21.8% growth with respect 4Q08
- 2.4% growth with respect 3Q09
- 3.3 million more than a year ago

At the end of December,

- 7.4 million fixed lines
- 3.6 million broadband subscribers
- 7.3 million pay TV services
- 226 thousand data ports

Revenue Generating Units (RGU)

At the end of December 2009

We achieved a year-over-year growth rate in RGUs:

- Brazil **22.7%**
- Colombia **6.2%**

In the rest of our markets where we operate, the year-over-year RGU improvement was **63.4%**.



Consolidated 4Q '09 Financials Results

Revenues increase of **32.1%** to **25.722** billion pesos from the year earlier period

By **country** revenue (in local currencies) growth was:

• Chile	24.9%	• Argentina	14.2%
• Colombia	12.8%	• Brazil	7.2%
• Peru	5.3%		

The **major contributors** by product were:

• Pay TV	67.5%	• Local Service	52.4%
• Internet Access	49.0%	• Corporate Networks	39.5%
• Domestic LD	30.3%	• International LD	6.6%

Cost rose **29.8%**, mainly due to significant **increases** in the number of **customers**. Also affected by higher interconnection costs for mobile as well as content, depreciation and amortization costs.

EBITDA increased **47.3%** to **6.4 billion pesos** from the year earlier period producing a margin of **24.8%**.

Consolidated 4Q '09 Financials Results

Operating Income

3 billion pesos, 51.9% compared with the same period last year.
11.8% operating margin.

A diminishing exchange rate loss contributed to a **66.9% decrease in financing cost** compared to the same period a year ago.

Net Income

1.9 billion pesos, increased **58.1%** from 4Q2008.

Earnings per **share** equal to **11 Mexican cents**, a **57.1% increase** compared with 4Q08.

Earnings per **ADR** were **17 U.S. cents**, an increase of **70.0%** compared with the same period last year.

CAPEX totaled the equivalent of **1.164 billion dollars**, mostly in Brazil and Colombia.

Consolidated 4Q '09 Financials Results

We spent 562.8 million pesos to repurchase 56.6 million of our own shares.

Domestic Senior Notes (December 4, 2009): **5 billion** pesos through a five-year bond and with our first senior note issue in September, represent a balance of 10 billion pesos.

Consolidated debt totaled the equivalent of **2.6 billion dollars**; **37%** was dollar-denominated.

Hedges were in place for the equivalent of **528 million dollars**, **54.6%** of the dollar-denominated **debt**.

Net debt totaled the equivalent of **1.783 billion dollars**.



Brazil

Our strategy

Transition to integrated telecommunications provider from long distance operator:

Local Access	}	54.1% of the 4Q09 revenues
Data Business		
DTH		

Revenue Growth 7.2%, mainly by:

- Local access **21.7%**
- Data service **13.2%**

Net Serviços

Offered the **Net Fone** service to **2.6 million** customers, this **network** passes **10.8 million homes** and is **79% bidirectional**, covers **3.7 million Pay TV** customers and had **2.9 million broadband customers**.

Cost and expenses were up **4.1%**

Cost of sales and services increased **10.6%** due to the growth in local and data businesses.

Transport and interconnection grew **0.6%** due to rate increase for mobile termination.

EBITDA increase **20.8%** with a margin of **27.5%**.
Operating margin of **19.0%**



Colombia

The Network passes **4.9 million homes**, **59%** is bidirectional.

RGUs increased 6.2%, compared to a year ago, driven by strong performance in:

- Broadband accesses **28.6%**
- Voice Service **34.3%**

Revenues increased 12.8%.

Total costs and expenses decreased 0.8%.

EBITDA increased 186% with a margin of 25.8% reflecting an improvement of **15** percentage points compared with 4Q08.



Chile

RGUs totaled **661 thousand** represents a **54%** increase compared with a year ago.

Revenues increased **24.9%** driven by strong performance in:

- Pay TV **46.5%**
- Internet Services **70.3%**

Costs and expenses increased **15.2%** due to triple play capability expansion

Commercial, administrative and general expenses increased **10.9%** due to provisions for bad debt and customer acquisition costs.

EBITDA grew **146.6%** compared with a year ago, generating a **margin of 17.1%**



Peru and Argentina



Peru

RGUs totaled **300 thousand** an increased of **74.2%** compared with a year earlier.

Revenues rose **5.3%** the major contributor was:

- Video **67.9%**
- Long Distance **59.5%**
- Data **13.3%**
- Local and Interconnection **-14.4%**

Costs and expenses decreased **6.1%** compared with 4Q08.

EBITDA increase **89.4%** producing an **EBITDA margin** of **19.0%**

Argentina

Our focus is in the corporate market and to the small and medium business.

Revenues increased **14.2%** compared with a year ago.

Costs and expenses decreased **4.2%** compared with a year ago.

EBITDA increased **394.3%** producing an **EBITDA margin** of **20.5%**


Yellow Pages

- Publishes **181** directories in **5** countries.
 - **127** Mexico
 - **48** Hispanic market in the United States
 - **2** Peru
 - **2** Argentina
 - **2** Colombia
- Consolidated Revenues were **985 million pesos** for 4Q09.



Concluding Remarks

- Our markets are proving themselves to be quite resilient. They have avoided the worst of the recession and are well positioned to deliver additional growth.
- Furthermore, Telmex Internacional continues to make our own potential as we expand our network and identify new service opportunities in attractive market segments. We will continue to emphasize cost control, margin improvement and smart use of our resources. In these ways we will continue to create value and building a regional company.



Thank you!
Obrigado!
Gracias!
Merci!
Grazie!
Arigatô!
Vielen Dank!
Terima Kasih!
谢谢您!